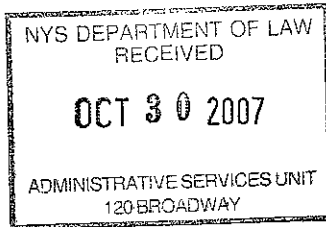


**RMF**  
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October 30, 2007

VIA MESSENGER

Real Estate Financing Bureau  
Department of Law  
120 Broadway – 23<sup>rd</sup> Floor  
New York, New York 10271

Re: Amendment No. 5 – File No. CD07-0082  
One Hunters Point Condominium  
5-49 Borden Avenue  
Long Island City, New York 11101 (the "Premises")

To Whom It May Concern:

In connection with the above Offering Plan, which was reviewed by Lisa C. Wallace, Esq. and accepted for filing on September 11, 2007, I forward to you the following documents:

1. Three (3) copies of Amendment No. 5 (Amendment No. 1 was submitted on September 25, 2007 (Price Change), Amendment No. 2 was accepted on October 5, 2007, Amendment No. 3 was accepted on October 12, 2007 and Amendment No. 4 was accepted on October 22, 2007);
2. Check no. 1049 payable to New York State Department of Law in the amount of \$225.00;
3. One (1) copy of the Offering Plan with all Amendments attached;
4. One (1) original form CD-2, signed by the Sponsor; and
5. One (1) CD-11 Price Increase.

No prior amendments have been submitted to but not yet filed by the Office of the Attorney General. The current status of the Plan is as follows:

- a. The Plan has not been declared effective; and
- b. There are no outstanding rescission periods. There are currently no investigations pending by the Office of the Attorney General by the Sponsor, a principal of the Sponsor or of the proposed condominium property.

Please call me if you require any additional information.

Very truly yours,

A handwritten signature in black ink, appearing to read "Eric Rubenstein".

ERIC C. RUBENSTEIN

For the Firm

ECR:dmh  
Enclosures

## AMENDMENT NO. 5

To the Offering Plan of

***ONE HUNTERS POINT CONDOMINIUM***

Located at:  
 5-49 Borden Avenue  
 Long Island City, Queens County, New York

This Amendment modifies and supplements the terms of the Offering Plan accepted for filing on September 11, 2007, amended September 26, 2007 (Amendment No. 1), amended October 5, 2007 (Amendment 2), amended October 12, 2007 (Amendment 3) and amended October 22, 2007 (Amendment 4) (hereinafter called the "Plan") and should be read in conjunction with the Plan. The terms of this Amendment are as follows:

**1. Revised Schedule A**

Schedule A to the Offering Plan is amended to disclose revised Initial Purchase Prices of the following Units:

<u>Unit</u>	<u>Revised Purchase Price</u>
K12	\$1,110,000.00
F5	635,000.00
GA1	75,000.00
GA2	75,000.00
GA3	75,000.00
GA4	75,000.00
GA5	75,000.00
GA6	75,000.00
GA7	75,000.00
GA8	75,000.00
GA9	75,000.00
GA10	75,000.00
GA11	75,000.00
GA12	75,000.00
GA13	75,000.00
GA14	75,000.00
GA15	75,000.00
GA16	75,000.00
GA17	75,000.00
GA18	75,000.00
GA19	75,000.00
GA20	75,000.00

GA21	75,000.00
GA22	75,000.00
GA23	75,000.00
GA24	75,000.00

The provisions of this Paragraph shall only apply to purchase agreements entered into subsequent to the date of this Amendment.

**2. Incorporation of Plan**

The Plan, as modified and supplemented hereby, is incorporated herein by reference with the same effect as if set forth at length.

**3. Definitions**

All terms used in this Amendment, not otherwise defined herein, shall have the same meanings ascribed to them in the Plan.

**4. No Material Changes**

Except as set forth in this Amendment, there have been no material changes in the Plan.

Dated: October 30, 2007

***BORDEN EAST RIVER REALTY LLC***  
Sponsor